# School District Membership (SDM) Frequently Asked Questions

I want to make ONE annual payment for all memberships. Can I align all memberships to the have the same expiration date?

Yes, SNA is happy to work with school districts or state agencies to align memberships. There are a few important things to consider when making the decision to align memberships:

- 1. To align all memberships to a common expiration date all memberships need to be paid/renewed at the same time.
- 2. For renewals, if one or more of the memberships is already valid beyond the preferred alignment date, there would be a one-time loss of membership time with the alignment. **SNA cannot prorate membership dues.** *Example:* You have 5 SDMs and want to align all memberships to expire on March 31st annually, but two of your memberships currently expire on June 30th. By renewing all 5 memberships in March, SNA can align all to expire in March. The two June memberships will lose 3 months of membership time with the alignment.
- 3. SDMs **DO NOT** have to be aligned in order to make one annual renewal payment. *This is one of the benefits of having School District Membership (SDM). <u>Example:</u> You have 5 SDMs with varying expiration dates 2 in February and 3 in March. You can renew all 5 memberships in February and all expiration dates will be extended for another year. There is no loss of membership time.*

#### I'm with a State Agency. Is there a State Agency Membership Option?

Yes, State Agency Membership and School District Membership are essentially the same. All state agency members must select the SDS membership category and corresponding dues. **The** '5 and 1 Free' SDM membership incentive does not apply to state agency members.

#### What membership categories cannot be SDM?

The following membership categories are not eligible for School District Membership:

- Student
- Retired
- Affiliate Employee
- Affiliate Retired

#### Do I need to include an email address for each member?

Yes, having a unique and valid email address on record ensures the best access to all SNA member benefits, including high-quality educational webinars and other learning resources. Shared or duplicate email address cannot be used for security purposes. We certainly understand that not everyone has an email address. In this case, you can leave that field blank.



## If I transfer a membership, will the individual that has been transferred membership be eligible to vote in the SNA election?

In order to vote in the SNA election (held every February), each member must have a unique and valid email address in their SNA record and they must have had active membership as of <a href="Movember 30th">Movember 30th</a> of the previous year. Members will not be able to vote if they became a member, reinstated their membership or were transferred a membership after November 30th.

#### Is there a limit to how many members I can have in my SDM?

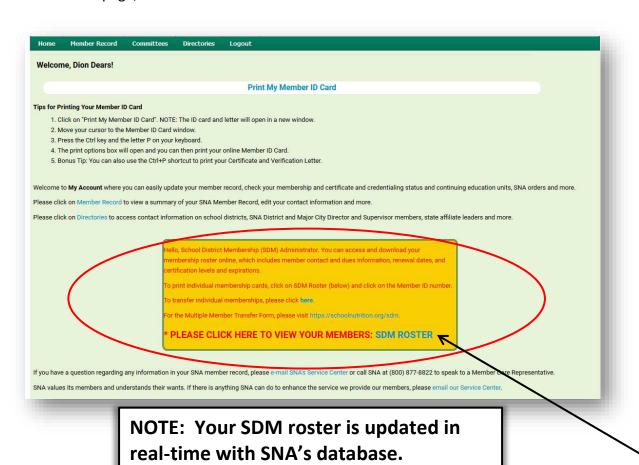
There is **no limit** to the number of members that can be SDM.

#### Does everyone in my school district (or state agency) have to be SDM?

No. A school district (or state agency) can decide how many individuals to include in the SDM. There are no *all or nothing* restrictions for this membership option.

#### How do I view my SDM roster?

The SDM administrator can view their SDM roster by logging into My Account. From the account homepage, click on **SDM ROSTER**.

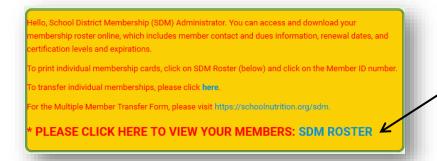




#### How do I export my SDM roster to an Excel spreadsheet?

The following steps detail how to export a copy of your SDM roster to an Excel spreadsheet:

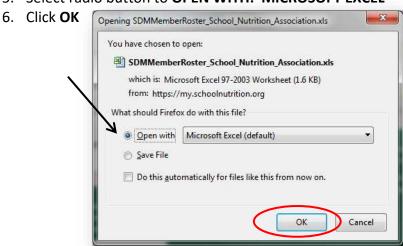
- 1. Login to My Account
- 2. Click on SDM ROSTER



- 3. Your roster will open in a separate tab or window
- 4. Click on the **DOWNLOAD** button



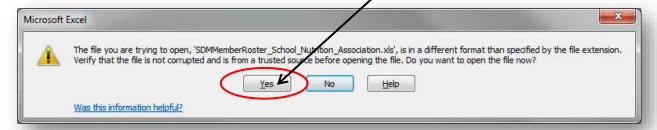
5. Select radio button to OPEN WITH: MICROSOFT EXCEL



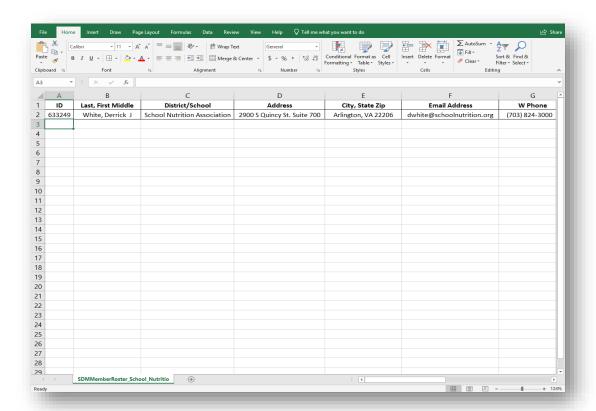
2900 S Quincy St. | Suite 700 | Arlington, VA 22206 | phone: 703-824-3000 • 800.877.8822 | fax: 703-824-3015 | www.schoolnutrition.org



7. If the following box appears, click YES



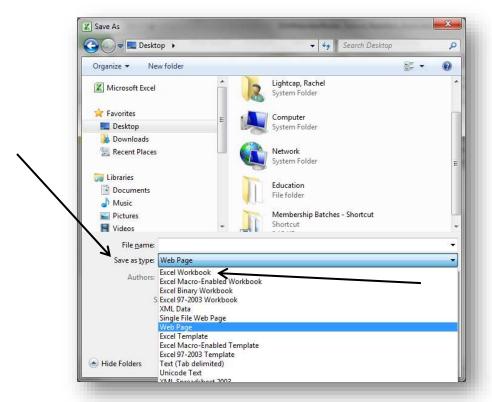
8. Your spreadsheet will load in Excel.



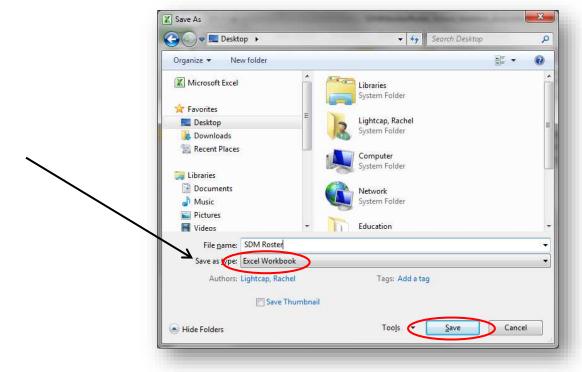
NOTE: If you make any changes to your SDM roster, please highlight the changes and email them to SNA at sdm@schoolnutrition.org.



- 9. Save the spreadsheet by going to **FILE** → **SAVE AS**
- 10. Once in **SAVE AS**, select location to save your file and change the **SAVE AS TYPE** dropdown to **EXCEL WORKBOOK**



11. Name the file and click SAVE





#### How do I transfer memberships?

There are several options for transferring memberships:

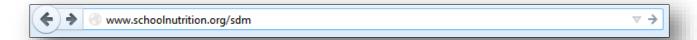
**OPTION 1:** You can log into My Account to complete and submit the online transfer form:



DM Currently Assigned to this Person:	
*Name	e:
*Member ID	):
*Membership Category	iviake sure to fill out all of the
Forwarding Phone Number	that currently has the
Forwarding Email Address	membership:  Name
Forwarding Mailing Address	<ul> <li>Member ID</li> <li>Membership Category</li> </ul>
Please note: Forwarding information is especially important if h	he/she is an SNA certificate holder or credentialed).
	Make sure to fill out the
	Make sure to fill out the required fields for person to
OM Should be Transferred to this Person:	Make sure to fill out the required fields for person to be transferred membership:  Name Membership
OM Should be Transferred to this Person: *Name	Make sure to fill out the required fields for person to be transferred membership:  Name  Membership Category*  School Name
DM Should be Transferred to this Person:  *Name Job Title	Make sure to fill out the required fields for person to be transferred membership:  Name  Membership Category*  School Name  Work Mailing Addre
DM Should be Transferred to this Person:  *Name  Job Title  Email  Member ID  (applies only to existing members)	Make sure to fill out the required fields for person to be transferred membership:  Name  Membership Category*  School Name  Work Mailing Addre City/State/Zip Reason for transfer
DM Should be Transferred to this Person:  *Name  Job Title  Email  Member ID  (applies only to existing members)  *Membership Category.	Make sure to fill out the required fields for person to be transferred membership:  Name  Membership Category*  School Name  Work Mailing Addre City/State/Zip Reason for transfer
DM Should be Transferred to this Person:  *Name  Job Title  Email  Member ID  (applies only to existing members)	Make sure to fill out the required fields for person to be transferred membership:  Name  Membership Category*  School Name  Work Mailing Addre City/State/Zip Reason for transfer



**OPTION 2:** You can go to: <a href="https://www.schoolnutrition.org/sdm">www.schoolnutrition.org/sdm</a> and download the forms.



## **School District Membership** (SDM)

School District (or State Agency) Membership (SDM) is an alternative to individual membership that is designed to make it easy for school districts to manage and pay for memberships, allowing their school nutrition professionals to enjoy the many benefits of SNA membership.

SDM is a membership that is purchased by a school district (or state agency) in the name of an individual. The membership is transferable to another employee in the same membership category if the original assignee leaves the district. SDM is not one membership for an entire district, but separate memberships that are transferrable. SDMs receiveall the same benefits as individual SNA members and there is no difference in the dues rate. SDM is not available for the Student, Retired and Affiliate membership categories. SDM can be used for new and renewing memberships and SNA will work with districts to align existing memberships so that all expire at the same time.

#### SDM Resources:

- SDM Guide (pdf)
- SDM FAQs (pdf)
- How to Transfer Memberships (pdf)
- SDM Spreadsheet Multiple Applicants (xls)
- SDM Transfer Form (pdf)
- SDM Transfer Form Multiple Members (xls)
- National and State New Membership Applications
- USDA Letter Approving Child Nutrition Funds for Mem

#### '5 & 1 FREE' Incentive for New Members:

To encourage participation in the SDM Program, we are h memberships that are new SDMs. For every 5 new SDMs (SNE) or School Nutrition Manager (SNM) membership of new membership in the same (SNE or SNM) category. The

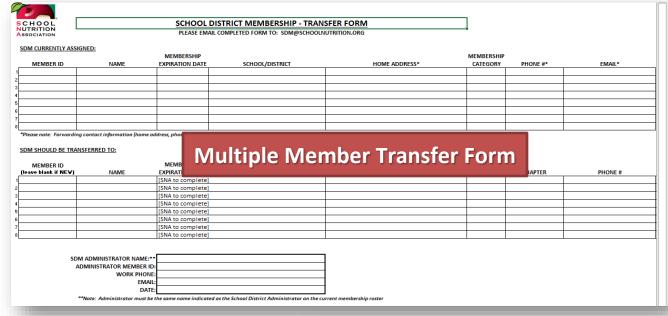
National and state dues, as well as the processing fee

#### SDM Resources:

- SDM Guide (pdf)
- SDM FAQs (pdf)
- How to Transfer Memberships (pdf)
- SDM Spreadsheet Multiple Applicants (xls)
- SDM Transfer Form (pdf)
- SDM Transfer Form Multiple Members (xls)
- National and State New Membership Applications
- USDA Letter Approving Child Nutrition Funds for Membership (pdf)
- SDM Videos



**OPTION 3:** You can contact <a href="mailto:sdm@schoolnutrition.org">sdm@schoolnutrition.org</a> for the Individual or Multiple Member Transfer Forms.



#### **A FEW THINGS TO NOTE:**

- You can only transfer memberships of the same membership category (i.e. you can only transfer a School Nutrition Employee (SNE) membership to another School Nutrition Employee (SNE)).
- The SDM administrator that you indicate on your transfer form must match the SDM administrator on the SDM roster in SNA's database.
- The individual(s) you are transferring membership from must be active SNA members (not in grace or expired) and current School District (or State Agency) Members (SDM).

2	SCHOOL DISTRICT ME	MBERSHIP TRAI	NSFER FORM
SCHOOL NUTRITION Association	Transfers can only occur with	in the same membersh	ip category.
SDM CURRENTLY	ASSIGNED TO THIS PERSON:		
Name:			
Member ID:	Members	hip Category:	
Forwarding Conta	ct Information:*		
Address:			
City:		State:	Zip:
Email:		Home Phone:	
	Transfe	r Forn	າ <u> </u>
	Transfe	r Forn	<u>1</u>
	ne:		hapter No
Home Phone:	ne:Work Phone:		hapter No
Home Phone:	me:Work Phone:		hapter No
Home Phone: Home Address: _ City:	me:Work Phone:	C State:	hapter No
Home Phone: Home Address: _ City: Work Address:	me:Work Phone:	C F State:	dayler No
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Home Phone: Home Address: City: Work Address: City: Referred by (optic Administrator's N School District: Reason for transfi	Mork Phones  Work Phones  anal):  (Must be the de	State:State:State:	Zip:



#### When I transfer a membership, does the member ID transfer too?

No. When you transfer a membership, the individual who is being transferred out keeps their ID number. The individual who is being transferred in either gets a new ID number or keeps their existing ID number (if they are a current/previous SNA member).

### Why do I need to include the forwarding contact information for the person I am transferring out?

Forwarding contact information (such as home address, phone and/or email) is important so that SNA can stay in touch with the person who is transferred out, especially if he/she is credentialed or has a SNA certificate. Some members that are transferred out of an SDM chose to continue SNA membership on their own.

#### Who is eligible for the '5 and 1 Free' incentive?

Only School Nutrition Employees (SNE) and School Nutrition Managers (SNM) are eligible for the '5 and 1 Free' incentive and they all must be <u>new</u> SNA members.

#### For the '5 and 1 Free' incentive, do I still need to pay state dues? Processing Fee?

For the '5 and 1 Free' incentive, both national and state dues as well as the processing fee are free. You do not owe anything for the free membership.

#### Can I redeem my free membership at a later date?

No, the free membership, per the '5 and 1 Free' incentive, must be redeemed at the same time that you sign up 5 new members. You cannot redeem it at a later date.

#### Is there a school district (or state agency) option for the certificate program?

No, there is no school district (or state agency) option for the certificate option. However, SDM administrators can log into <u>My Account</u> and download their SDM roster, which includes current certificate levels, expiration dates and renewal fees. This roster is a great resource for tracking

and keeping up with certificate renewals.

Hello, School District Membership (SDM) Administrator. You can ac membership roster online, which includes member contact and du certification levels and expirations.	
To print individual membership cards, click on SDM Roster (below)	and click on the Member ID number.
To transfer individual memberships, please click here.	
For the Multiple Member Transfer Form, please visit https://school	nutrition.org/sdm.
* PLEASE CLICK HERE TO VIEW YOUR MEME	BERS: SDM ROSTER
	/

	hapter	Cert. Level	Cert. Fee	Cert. Expire Date	National Dues	State Dues	Processing Fee	Membership Total
	4 2Q	Level 1 Certificate	\$10.00	07/31/2017	\$33.00	\$14.00	\$2.00	\$49.00
/	A 2Q	Level 1 Certificate	\$10.00	02/28/2018	\$33.00	\$14.00	\$2.00	\$49.00
	A 2Q				\$3.00	\$14.00	\$2.00	\$49.00
	A 2Q	Level 1 Certificate	\$10.00	07/31/2017	\$33.00	\$14.00	\$2.00	\$49.00
	A 2Q				\$33.00	\$14.00	\$2.00	\$49.00
	A 2Q	Level 1 Certificate	\$10.00	09/30/2017	\$38.00	\$14.00	\$2.00	\$49.00
	A 2Q				33.00	\$14.00	\$2.00	\$49.00
\	A 2Q	Level 1 Certificate	\$10.00	10/31/2017	\$33.00	\$14.00	\$2.00	\$49.00
	A 2Q	Level 1 Certificate		07/31/2017	\$33.00		\$2.00	\$49.00

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#### How can I view and/or print SNA membership cards for SDM members?

The administrator can login to My Account and view and/or print memberships cards by:

1. Clicking on the SDM Roster link.



2. From the SDM Roster, click on the Member ID number.



3. The membership card will open in a new window that can be viewed and/or printed.





#### How do I add individual members to my existing SDM?

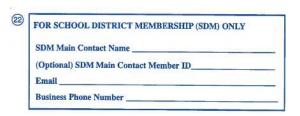
If you would like to add members to your existing SDM, you can use the SNA National and State New Member Application (found at: <a href="www.schoolnutrition.org/statedues">www.schoolnutrition.org/statedues</a>). There are two sections on this application that are unique to SDM:

1. **SECTION 11**: Under the School District/State Agency Owned Membership column, check the box that corresponds to appropriate membership category. *Note: SDM excludes Student, Retired and Affiliate membership categories.* 

	Nation	nal Dues	(2) Employed by? Public School Private Management Comp
Member Categories	Individual Membership	School District/ State Agency Membership	☐ Private School ☐ CACFP  (13) Does your employer pay your dues? ☐ Yes ☐ No
SN Employee	\$36	\$36	
Student	\$36	N/A	(14) Are you responsible for school nutrition
Retired	\$36	N/A	operations in your school district?
SN Manager	\$38	\$38	
District Director/Supv/Spec	\$130	\$130	National State Documents of the Communication of th
Major City Director/Supv/Spec	\$130	\$130 N	National, State Dues and Processing Fee are required.
State Agency Director and Staff	\$130	\$130	
Nutrition Educator	\$130	\$130	15 NATIONAL DUES \$   .
Other	4420		
Ottier	\$130	\$130	VA (16) STATE DIES* C
Affiliate Employee	\$130	\$130 L N/A	VA (16) STATE DUES* \$ .
Affiliate Employee Affiliate Retired	\$18	N/A N/A	(1) PROCESSING FEE \$ 2.0  (B) TOTAL DUES \$
Affiliate Employee Affiliate Retired  18 Your STATE DUES are: (Record state of S4.00 STU/SNE/RET/AFR/AFE/	\$18	N/A N/A	① PROCESSING FEE \$ 2.0
Affiliate Employee Affiliate Retired  18 Your STATE DUES are: (Record state of S4.00 STU/SNE/RET/AFR/AFE/	\$18	N/A N/A N/A d on right) * Select one.	17 PROCESSING FEE \$ 2.0  (18 TOTAL DUES \$
Affiliate Employee Affiliate Retired  16 Your STATE DUES are: (Record state of S4.00 STU/SNE/RET/AFR/AFE/	\$18	N/A N/A N/A d on right) * Select one.	17 PROCESSING FEE \$ 2.0  (B) TOTAL DUES \$  (B) TOTAL DUES \$  (B) TOTAL DUES \$  (C) TOTAL PAYMENT \$  (D) TOTAL PAYMENT \$
Affiliate Employee Affiliate Retired  18 Your STATE DUES are: (Record state of S4.00 STU/SNE/RET/AFR/AFE/	\$18	N/A N/A N/A d on right) * Select one.	17 PROCESSING FEE \$ 2.0  (B) TOTAL DUES \$  (B) TOTAL DUES \$  (B) TOTAL DUES \$  (C) TOTAL PAYMENT \$  (D) TOTAL PAYMENT \$
Affiliate Employee Affiliate Retired  BY Your STATE DUES are: (Record state of St.00 STU/SNE/RET/AFR/AFE/ST.00 SDS/OTH/MCD/EDU/DDS/  Judividual Membership Signature	\$18	N/A N/A N/A  ad on right) * Select one.  Solve SNM/	17 PROCESSING FEE \$ 2.0  (18 TOTAL DUES \$
Affiliate Employee Affiliate Retired  18) Your STATE DUES are: (Record state of S4.00 STU/SNE/RET/AFR/AFE/S7.00 SDS/OTH/MCD/EDU/DDS/  23) Individual Membership Signature  For SDM multiple applicants, you	\$18	N/A N/A N/A  ad on right) * Select one.  Solve SNM/	17 PROCESSING FEE \$ 2.0  18 TOTAL DUES \$  19 Tax-deductible contribution to SN Foundation \$  20 TOTAL PAYMENT \$  21 CREDIT CARD INFO: EXP. DATE
Affiliate Employee Affiliate Retired  18) Your STATE DUES are: (Record state of S4.00 STU/SNE/RET/AFR/AFE/S7.00 SDS/OTH/MCD/EDU/DDS/  23) Individual Membership Signature  For SDM multiple applicants, you	\$18	N/A N/A N/A  od on right) * Select one.  i.00 SNM/  Date  isheet found at	17 PROCESSING FEE \$ 2.0  18 TOTAL DUES \$  19 Tax-deductible contribution to SN Foundation \$  20 TOTAL PAYMENT \$  21 CREDIT CARD INFO: EXP. DATE  #



2. **SECTION 22**: Please indicate the SDM administrator, including their name, member ID (if known), email address and business phone number.



\*IN ORDER TO ENSURE THAT THE NEW MEMBER(S) IS PROPERLY ADDED TO YOUR SDM, IT IS EXTREMELY IMPORTANT THAT THE AFOREMENTIONED SECTIONS ARE COMPLETED.

#### What is the role of the SDM administrator?

The SDM administrator (or SDM admin) is the individual who will be the primary contact for renewals, transfers and any changes to the SDM membership roster. Renewals will be emailed to the SDM administrator once or twice a year via email. There can only be <u>one</u> person designated as the SDM administrator and this individual does not need to be a SNA member.

#### How do I add multiple members to my existing SDM?

To add 3 or more members to an existing SDM, please download the *SDM Multiple Applicants* spreadsheet located at: <a href="www.schoolnutrition.org/sdm">www.schoolnutrition.org/sdm</a>. Complete the steps previously detailed on pages 3-5. Make sure to include the name of the existing SDM administrator and if possible, his/her member ID.

#### Can I have an SDM with only one member?

Yes – It is possible to have an SDM with only 1 member. This affords the school district (or state agency) the ability to transfer the membership if needed. To set up an SDM with 1 member, please complete the steps detailed on page 17.

#### Can a school district (or state agency) have more than one SDM administrator?

Only **one** SDM administrator is permitted for each school district or state agency.

#### Can the SNA magazines and membership cards be delivered to the members' home address?

Yes – If desired, the preferred mailing address can be your members' home or business. However, you cannot have the membership card go to one address and the magazine go to another. They must both be sent to the same address. To change or update the preferred mailing address, individual members can login to <a href="My Account">My Account</a> on the SNA website or SDM administrators can contact SNA at <a href="mailto:sdm@schoolnutrition.org">sdm@schoolnutrition.org</a>.



I would like to add several members to my SDM (new and existing SNA members); however, some of their memberships have just been renewed. Do we need to pay for everyone now? You can add members to an SDM even if they are not up for renewal. If you are setting up a new SDM, you only need to pay for new memberships and/or memberships that are expired or coming up for renewal. If you are unsure about a member's expiration date, please email <a href="mailto:sdm@schoolnutrition.org">sdm@schoolnutrition.org</a> or call (703) 824-3000.

I would like to learn more about School District (or State Agency) Membership (SDM). What other resources are available?

You can find more information about SDM on the SNA website at <a href="https://www.schoolnutrition.org/sdm">www.schoolnutrition.org/sdm</a>